

# Questions to ask as a new conservator:

As you become familiar with your role as a new conservator, there are important questions to ask. The following list may be a helpful start. Please refer to your local court for answers, specific instructions, and other helpful resources.

<input type="checkbox"/> What is the best way to contact my court?	
Website	
Phone	
Address	
Person to contact with questions	Name:  Email:  Phone:
Other important contacts	
<input type="checkbox"/>	<p>What documentation will I need from the court to act as conservator?</p> <ul style="list-style-type: none"> <li>• _____</li> <li>• _____</li> <li>• _____</li> <li>• _____</li> </ul>
<input type="checkbox"/>	What do I do when the person's needs change or the person dies?
<input type="checkbox"/>	What expenditures am I authorized to make?

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<input type="checkbox"/>	What expenditures need court approval?		
<input type="checkbox"/>	Do I need to have a bond? If so, for how much?		
<input type="checkbox"/>	What reports are required? When are they due? What forms do I use? Where do I find them?		
<b>Report required</b>	<b>Due Date</b>	<b>One-time or annual</b>	<b>Where I can find a sample</b>
<input type="checkbox"/>	What information and documentation will I need to keep to be able to fill out reports? What will I need to submit along with reports?		
<input type="checkbox"/>	What other helpful resources does my court recommend?		